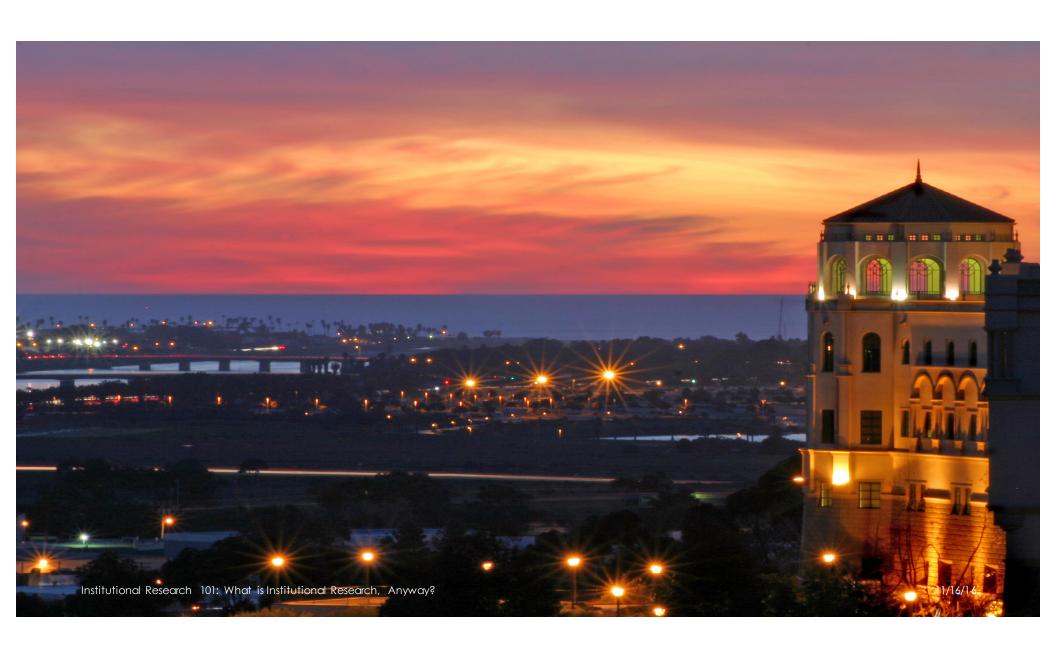
# INSTITUTIONAL RESEARCH 101: What is Institutional Research, Anyway?

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#### BRIEF HISTORY OF INSTITUTIONAL RESEARCH

- ❖ Dates back to about 1960...
- ❖ Or 1701...
- Or the early 1900's
  - studies supported by foundations
  - only about 10 schools had IR offices by 1955
  - ❖ 1956 American Council on Education (ACE) created the Office of Statistical Information and Research (OSIR)

#### BRIEF HISTORY OF INSTITUTIONAL RESEARCH

- Early 1960's 5 National Institutional Research Forums
- ❖ Association for Institutional Research 1965
  - 6th Forum and first AIR meeting in 1966
  - regional groups started
  - state groups (FAIR 1968; CAIR 1971)

# FUNCTIONS OF INSTITUTIONAL RESEARCH

- Benchmarking Studies
  - governance models
  - institutional structure and management
  - resource allocation
- Surveys
  - field inquiries of other institutions

## FUNCTIONS OF INSTITUTIONAL RESEARCH

- Decision Support
  - supplying data for:
  - planning
  - policy formation
  - decision making
- Organizational Intelligence (Terenzini, 1993)
  - technical and analytical
  - issues intelligence requires developing relationships
  - contextual intelligence

# GOLDEN TRIANGLE

#### The Golden Triangle of Institutional Research.

Institutional Reporting & Policy Analysis

IR Golden Triangle

Planning, Enrollment & Financial Management

Quality Assurance, Outcomes Assessment, Program Review, Effectiveness, Accreditation

Source: Volkwein, 2008

#### **Five Faces of Institutional Research**

Organizational Role and Culture	Purposes and Audiences	
	Formative and Internal, for Improvement	Summative and External, for Accountability
Administrative and institutional	To describe the institution; IR as information authority	To present the best case: IR as spin doctor
Academic and professional	To analyze alternatives; IR as policy analyst	To supply impartial evidence of effectiveness: IR as scholar and researcher
Technology	To gather and transform data into information and knowledge; to collaborate in creating and maintaining information repositories and to facilitate the process of knowledge creation, capture, and sharing; IR as knowledge manager	

Source: Andrea Serban (2002), "Knowledge Management: The Fifth Face of Institutional Research." In J. F. Volkwein (Ed.) New Direction for Institutional Research, #113, Jossey-Bass, San Francisco.

#### IR IN THE ORGANIZATION

#### Report to

- president, chancellor
- provost or other academic vice president
- finance, business
- planning, evaluation, institutional effectiveness
- student services
- development, advancement, marketing
- IT/information systems

#### **ACRONYMS**

- ❖ AIR Association for Institutional Research
- ❖ IE Institutional Effectiveness
- ❖ IPEDS Integrated Postsecondary Education Data System
- CDS- Common Data Set
- ❖ WSCUC WASC Senior College and University Commission

# ACRONYMS











Council for Accreditation of Counseling & Related Educational Programs

# **PRIORITIES**

#### Good data!

This means being a good data janitor

- do you have the right data?
- ❖ do you have all of the data?
- are the data error free?
  - duplicates
  - compare with previous data?
- do the data make sense with what you know about the institution?



## GOOD QUESTIONS = GOOD ANSWERS

#### Clarify

- what? enrollment example
  - data available, limitations, etc.
  - teach them to fish

#### \* why?

- audience
- presentation of information (chart, graph, table)
- level of granularity

#### when?

time sensitivity

# **QUESTIONS** pkrist@sandiego.edu

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